



NEWS
FOR IMMEDIATE RELEASE

PECO Pallet completes \$40 million financing

ATLANTA, July 11, 2007... Context Capital is pleased to announce the completion of a \$40 million financing round for repeat client, PECO Pallet, Inc. This financing represents the second major transaction with PECO in four years. Previously, Context identified and initiated discussions with investors that yielded \$30 million. As before, Context supported PECO management through financial analysis, marketing presentation, deal management and negotiation.

PECO Pallet is the second largest provider of pallet rental and management services to the grocery and consumer goods industries in the United States. The Company has a blue chip customer base that includes Georgia Pacific, Kimberly-Clark, Nestle and Fresh Express, in addition to strong relationships with many of the top grocery chains in the United States.

Golub Capital provided PECO Pallet, Inc. with a \$40 million GOLD debt financing, which was used to refinance existing debt and provide a capital expenditure line to support the Company's rapid growth. GOLD financings are proprietary Golub Capital One-Loan Debt facilities.

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